

CORPORATE EVENT NOTICE:

Merger of two companies listed on Euronext Paris

FONCIERE PARIS FRANCE
LOCATION:

Paris

NOTICE:

PAR_20131120_08392_EUR

DATE:

20/11/2013

MARKET:

EURONEXT PARIS

1 - Main characteristics of the Merger by absorption

NYSE Euronext informs the members that the general meeting of the companies FONCIERE PARIS FRANCE et FONCIERE DE PARIS SIIC, held on 20/11/2013, have approved the merger by absorption of the company FONCIERE PARIS FRANCE by the company FONCIERE DE PARIS SIIC.

Acquired company:	FONCIERE PARIS FRANCE ISIN Code: FR0011581149 Symbol: FPF
Acquiring company:	FONCIERE DE PARIS SIIC ISIN Code: FR0000034431 Symbol: FDPA
Exchanging parity of the shares:	9 new FONCIERE DE PARIS SIIC shares for 7 FONCIERE PARIS FRANCE shares
Record date :	20/11/2013
Beginning of the exchange transactions :	21/11/2013
Fractional shares:	For the shareholders of FONCIERE PARIS FRANCE who, as of the merger date, are not holders of FONCIERE PARIS FRANCE shares in order to receive a whole number of FONCIERE DE PARIS SIIC shares, the management board of FONCIERE DE PARIS SIIC decided to sell on the market the unallocated FONCIERE DE PARIS SIIC shares corresponding to the rights forming fractional shares, pursuant to article L.228-6.1 and R.228-13 of the <i>code de commerce</i> . The funds corresponding to the shares sold will be distributed to the holders of allotment rights for fractional shares
New shares to be listed:	2.312.784 new FONCIERE DE PARIS SIIC shares
Modifications of the characteristics of the stock warrants :	Refer to the point 4
COAF:	EF996262946

2 - Delisting of shares issued by FONCIERE PARIS FRANCE

As of 22/11/2013, ordinary shares (ISIN code FR0011581149) issued by FONCIERE PARIS-FRANCE will be delisted from EURONEXT PARIS.

Reason: Merger-absorption
Delisting date: 22/11/2013

Euronext Designation: FONCIERE PARIS FRA
ISIN code: FR0011581149 Euronext code: FR0011581149
Trading Symbol: FPF

3 - Increase of the number of outstanding ordinary shares

2.312.784 new ordinary shares issued by FONCIERE DE PARIS SIIC, immediately assimilated with the existing ordinary shares, will be listed on the market EURONEXT PARIS as of 22/11/2013.

Old number of outstanding shares: 4.288.169
Number of shares to be listed: 2.312.784
New number of outstanding shares: 6.600.953
Reason: Merger-absorption

Designation: FONCIERE DE PARIS
ISIN: FR0000034431 Euronext code: FR0000034431
Symbol: FDPA

4 - Change of the Issuer and stock warrants characteristics

Following the merger-absorption of the company FONCIERE PARIS FRANCE by the company FONCIERE DE PARIS SIIC, characteristics of the stock warrants (ISIN code FR0010980045) issued by FONCIERE PARIS-FRANCE traded on EURONEXT PARIS are adjusted as follow:

Older Issuer of the stock warrants:	FONCIERE PARIS FRANCE
New Issuer of the stock warrants:	FONCIERE DE PARIS SIIC
New strike price:	85,56 EUR
New Parity:	70 stock warrants per 9 FONCIERE DE PARIS SIIC shares
Exercise period until:	22/12/2013 inclusive
New underlying share:	FONCIERE DE PARIS SIIC (FR0000034431 - FDPA)
Old Product name:	FONCIER PARIS BS
New Product name:	FONC PAR SIIC BS
Old trading symbol:	FPFBS

New trading symbol:	FDPBS
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New Product name: FONC PAR SIIC BS
ISIN code: FR0010980045 Euronext code: FR0010980045
New Symbol: FDPBS