



PRESS RELEASE

The merger with Foncière Paris France is approved

CONSECUTIVELY OF THE MERGER, FONCIERE DE PARIS OWNS A RENTING PORTFOLIO OF 1,17 BN EUROS CONSTITUED FOR TWO THIRDS OF INTRA MUROS PARIS ASSETS

PARIS, November 20, 2013 –

The extraordinary shareholders meetings of Foncière de Paris and of Foncière Paris France, voted today the merger between Foncière de Paris, acquiring company and Foncière Paris France, acquired company.

The exchange rate is 9 shares Foncière de Paris for 7 actions Foncière Paris France. As required in the Merger Treaty, the deal, and correlatively the dissolution without liquidation of Foncière Paris France, are effective today. It is reminded that the accounting and tax start date of the merger has retroactively been fixed to July 1st, 2013.

In remuneration of the contributions, Foncière de Paris increases its capital by 34,691,760 euros, through the issue of 2,312,784 new shares which will be attributed to the shareholders of Foncière Paris France.

The remaining Foncière de Paris shares not taken up will be sold within 30 days in the market and proceeds distributed to the fractional Foncière Paris France shareholders corresponding to their rights.

As of November 22, 2013, ordinary shares (ISIN FR0011581149) issued by Foncière Paris-France will be delisted from Euronext Paris.

OUTLOOK

Following the merger, Foncière de Paris owns a renting portfolio valued 1.17 billion of euros and which is constituted for two thirds of offices located in Paris.

As from January 1st, 2013, the two companies invested 125 Million euros with a net yield exceeding 6%. The merged entities however still have room for organic growth thanks to their significant cash flows coupled with over 200 Million euros of undrawn credit facilities.

ABOUT FONCIERE DE PARIS

Foncière de Paris is listed on Euronext Paris since 1987 (ISIN : FR0000034431), under Real estate FTSE asset class.

www.fonciere-de-paris.fr

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