



Cofitem - Cofimur

PRESS RELEASE– JULY 10TH, 2013

Cofitem-Cofimur: bond issue of €80 million

PARIS, July 10th, 2013 -

In order to diversify its financing resources, Cofitem-Cofimur issued, on July 9th, 2013, €80 million bonds bearing an interest of 4.125% per annum with a 6-year maturity.

The issue was realised through a private placement undertaken by CM-CIC Securities, acting as lead manager and writer, Compagnie Jacques Cœur, acting as lead manager and Banque Palatine as well as Bred, acting as joint lead managers. CMS Bureau Francis Lefebvre acted as legal advisers for the joint lead managers.

The bonds are listed on Euronext Paris under ISIN code FR FR0011533330.

The prospectus was filed with the AMF on July 9th, 2013 under no. 13-337 and is available free of charge on request to the Company or at its registered office as well as on its website (www.cofitem-cofimur.fr) and on the AMF's website (www.amf-france.org).

As a reminder, Cofitem-Cofimur issued in July 2012 €50 million bonds bearing interest of 4.25% per annum with a 5-year maturity.

ABOUT COFITEM-COFIMUR

Cofitem-Cofimur is listed on Euronext Paris since 1987 (ISIN code: FR0000034431) under FTSE real-estate classification.

Half-year financial statements will be published on July 30th, post-market.

www.cofitem-cofimur.fr

CONTACTS

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