MiFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPs ONLY TARGET MARKET - Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU on markets in financial instruments (as amended "**MiFID II**"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "**distributor**") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

PROHIBITION OF SALES TO EUROPEAN ECONOMIC AREA RETAIL INVESTORS - The Notes are not intended to be offered, sold or otherwise made available to and, with effect from such date, should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("**EEA**"). For these purposes, a retail investor means a person who is one (or both) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; or (ii) a customer within the meaning of Directive (EU) 2016/97 on insurance distribution (as amended or superseded, the "**IDD**"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "**PRIIPs Regulation**") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

PROHIBITION OF SALES TO UNITED KINGDOM RETAIL INVESTORS - The Notes are not intended to be offered, sold, distributed or otherwise made available to and, with effect from such date, should not be offered, sold, distributed or otherwise made available to any retail investor in the United Kingdom ("**UK**"). For these purposes, a retail investor means a person who is either one (or both) of the following: (i) not a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("**EUWA**"); or (ii) not a qualified investor as defined in paragraph 15 of Schedule 1 to the Public Offers and Admissions to Trading Regulations 2024. Consequently, no disclosure document required by the FCA Product Disclosure Sourcebook ("**DISC**") for offering, selling or distributing the Notes or otherwise making them available to retail investors in the UK has been prepared and therefore offering, selling or distributing the Notes or otherwise making them available to any retail investor in the UK may be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024.

Final Terms dated 6 November 2026



GECINA

Issue of €50,000,000 1.00 per cent. Green Notes due 30 January 2029, to be assimilated (*assimilées*) and form a single series with the existing €500,000,000 1.00 per cent. Green Notes due 30 January 2029 issued on 30 September 2016

under

the Euro Medium Term Note Programme

Series No.: 11
Tranche No.: 2
Issue Price: 93.757 per cent.

BNP PARIBAS

as **LEAD MANAGER**

PART A – CONTRACTUAL TERMS

NO PROSPECTUS IS REQUIRED IN ACCORDANCE WITH PROSPECTUS REGULATION FOR THE ISSUE AND ADMISSION TO TRADING OF THE NOTES DESCRIBED BELOW. These Final Terms have been prepared for the issuance of the Notes and their admission to trading on the regulated market of the Euronext Paris in accordance with the exemption to prepare a prospectus provided by Article 1(5)(a) of Regulation (EU) 2017/1129, as amended (the "**Prospectus Regulation**").

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") which are the 2016 Terms and Conditions (as defined in section "Information incorporated by reference") incorporated by reference in the Base Prospectus (as defined below). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with (i) the Base Prospectus dated 3 July 2026 which received approval number 26-256 from the *Autorité des marchés financiers* ("**AMF**") in France on 3 July 2026 (the "**Base Prospectus**"), including the Conditions which are incorporated by reference therein, (ii) the French language *Amendement au Document d'enregistrement universel* of the Issuer, which was filed with the AMF on 23 July 2026 under the registration number no. 26-0027-A01 (the "**Amendment to the 2025 Universal Registration Document**") and (iii) the English language press release of the Issuer relating to its business as at 30 September 2026 published on its website on 14 October 2026 (the "**Press Release**"). Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus, the Amendment to the 2025 Universal Registration Document and the Press Release. The Base Prospectus is available for viewing on the websites of (a) the AMF (www.amf-france.org) and (b) the Issuer (www.gecina.fr).

1	**Issuer:**		Gecina
2	(i)	Series Number:	11
	(ii)	Tranche Number:	2
	(iii)	Date on which the Notes will be assimilated (*assimilables*) and form a single Series:	The Notes will be assimilated (*assimilables*) and form a single Series with the existing €500,000,000 1.00 per cent. Notes due 30 January 2029 issued on 30 September 2016 (the "**Existing Notes**") as from the date of assimilation which is expected to be on or about forty (40) days after the Issue Date.
3	**Specified Currency or Currencies:**		Euro (**€**)
4	**Aggregate Nominal Amount of Notes:**		
	(i)	Series:	€550,000,000
	(ii)	Tranche:	€50,000,000
5	**Issue Price:**		93.757 per cent. of the Aggregate Nominal Amount of the Tranche plus an aggregate amount of €389,041.10 corresponding to the interest accrued from and including the Interest Commencement Date to but excluding the Issue Date.
6	**Specified Denomination(s):**		€100,000
7	(i)	Issue Date:	10 November 2026
	(ii)	Interest Commencement Date:	30 January 2026
8	**Maturity Date:**		30 January 2029
9	**Interest Basis:**		1.00 per cent Fixed Rate (*further particulars specified below*)

10	**Redemption/Payment Basis:**		Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
11	**Change of Interest Basis:**		Not Applicable
12	**Put/Call Options:**		Make-Whole Redemption Residual Maturity Call Option Restructuring Put Option Clean-up Call Option (*further particulars specified below in items 22/23/24 and 25*)
13	**(i)**	**Status of the Notes:**	Unsubordinated Notes
	(ii)	**Dates of the corporate authorisations for issuance of the Notes:**	Resolution of the Board of Directors (*Conseil d'administration*) of the Issuer dated 10 February 2026
14	**Method of distribution:**		Non-syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15	**Fixed Rate Note Provisions:**		Applicable
	(i)	Rate of Interest:	1.00 per cent. *per annum* payable annually in arrear
	(ii)	Interest Payment Dates:	30 January in each year, commencing on 30 January 2027 (included) and ending on the Maturity Date (not adjusted)
	(iii)	Fixed Coupon Amount:	€1,000 per Note of €100,000 Specified Denomination
	(iv)	Broken Amount:	Not applicable
	(v)	Day Count Fraction:	Actual/Actual-ICMA
	(vi)	Determination Dates:	30 January in each year
16	**Floating Rate Note Provisions:**		Not Applicable
17	**Inverse Floating Rate Notes Provisions:**		Not Applicable
18	**Fixed/Floating Rate Note Provisions:**		Not Applicable
19	**Zero Coupon Note Provisions:**		Not Applicable

PROVISIONS RELATING TO REDEMPTION

20	**Call Option:**		Not Applicable
	(Condition 6(c))		
21	**Put Option:**		Not Applicable
	(Condition 6(g))		
22	**Make-Whole Redemption:**		Applicable
	(Condition 6(d))		
	(i)	Notice period:	As per Condition 6(d)

	(ii)	Reference Security:	€15,000,000,000 0.00 per cent. German Federal Government Bond due August 2026 (ISIN: DE0001102408)
	(iii)	Reference Dealers:	As per Condition 6(d)
	(iv)	Similar Security:	Determined by the Calculation Agent as per Condition 6(d)
	(v)	Redemption Margin:	0.20 per cent. *per annum*
23	**Residual Maturity Call Option:**		Applicable
	(Condition 6(e))		
	(i)	Residual Maturity Call Option Date:	30 October 2028
	(ii)	Notice period:	As per Condition 6(e)
24	**Restructuring Put Option:**		Applicable
25	**Clean-up Call Option:**		Applicable
	(Condition 6(j))		
	(i)	Minimum Percentage:	80 per cent.
26	**Final Redemption Amount of each Note:**		€100,000 per Note of €100,000 Specified Denomination
27	**Early Redemption Amount:**		
	(i)	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (Condition 6(i)), for illegality (Condition 6(m)) or on event of default (Condition 9):	€100,000 per Note of €100,000 Specified Denomination
	(ii)	Redemption for taxation reasons permitted on days other than Interest payment Dates (Condition 6(i)):	Yes
	(iii)	Unmatured Coupons to become void upon early redemption (Materialised Notes only (Condition 7(f)):	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

28	**Form of Notes:**		Dematerialised Notes
	(i)	Form of Dematerialised Notes:	Bearer form (*au porteur*)
	(ii)	Registration Agent:	Not Applicable
	(iii)	Temporary Global Certificate:	Not Applicable
29	**Financial Centre(s) for the purpose of Condition 7(h):**		T2

30	**Talons for future Coupons or Receipts to be attached to Definitive Materialised Notes (and dates on which such Talons mature):**	Not Applicable
31	**Details relating to Instalment Notes:**	Not Applicable
32	**Redenomination, renominalisation and reconventioning provisions:**	Not Applicable
33	**Consolidation provisions:**	Not Applicable
34	**Possibility to request identification information of the Noteholders as provided by Condition 1(a)(i):**	Applicable
35	***Masse*:**	

Name and address of the Representative:

MASSQUOTE S.A.S.U.
RCS 529 065 880 Nanterre
7 bis, rue de Neuilly
F-92110 Clichy
France

Mailing address :
33, rue Anna Jacquin
92100 Boulogne Billancourt
France
Represented by its Chairman

Name and address of the alternate Representative:

Gilbert Labachotte
8, boulevard Jourdan
75014 Paris
France

For the entire Series 11, the Representative will receive a remuneration of €500 (VAT excluded) per year.

The Representative will exercise its duty until its dissolution, resignation or termination of its duty by a general assembly of Noteholders or until it becomes unable to act. Its appointment shall automatically cease on the Maturity Date, or total redemption prior to the Maturity Date.

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on Euronext Paris of the Notes described herein pursuant to the Euro Medium Term Note Programme of Gecina.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

_____

Duly represented by:

Nicolas Dutreuil

Directeur Général Adjoint en charge des Finances

PART B – OTHER INFORMATION

1 LISTING / ADMISSION TO TRADING

(i)	Listing(s):	Euronext Paris The Existing Notes are already admitted to trading on Euronext Paris.
(ii)	Admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date.
(iii)	Estimate of total expenses related to admission to trading:	€3,600.00

2 RATINGS

Ratings: The Notes of Series 11 are expected to be rated:

S&P: A-

Moody's: A3

Each of S&P Global Ratings Europe Limited ("**S&P**") and Moody's Investors Service (Nordics) AB ("**Moody's**") is established in the European Union, is registered under Regulation (EC) No 1060/2009, as amended (the "**CRA Regulation**") and is included in the list of registered credit rating agencies published by the European Securities and Markets Authority on its website (*https://www.esma.europa.eu/credit-rating-agencies/cra-authorisation*).

According to S&P's definitions, an obligation rated 'A' is somewhat more susceptible to the adverse effects of changes in circumstances and economic conditions than obligations in higher-rated categories. However, the obligor's capacity to meet its financial commitment on the obligation is still strong. The addition of the minus (-) sign shows relative standing within the major rating categories.

According to Moody's' definitions, obligations rated 'A' are judged to be upper-medium grade and are subject to low credit risk. The addition of the modifier 3 indicates a ranking in the lower end of that generic rating category.

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Lead Manager in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Lead Manager and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4 USE AND ESTIMATED NET AMOUNT OF THE PROCEEDS

(i) Use of proceeds:	The Notes constitute "Green Bonds" and the net proceeds of the issue of such Notes will be used by the Issuer, to the financing or the refinancing of a portfolio of eligible green assets, as described in the Issuer's Green Bond Framework (as amended and supplemented). The Issuer's Green Bond Framework received a second party opinion from ISS Corporate Solutions. The Issuer's Green Bond Framework and the second party opinion are available on the Issuer's website (hyperlinks below): - Issuer's Green Bond Framework (in English); - Issuer's Green Bond Framework (in French); - Second party opinion.
(ii) Estimated net amount of proceeds:	€47,207,541.10

5 FIXED RATE NOTES ONLY – YIELD

Indication of yield:	3.990 per cent. *per annum* The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

6 FLOATING RATE NOTES ONLY- INFORMATION ON FLOATING RATE NOTES

Not Applicable

7 NOTES LINKED TO A BENCHMARK ONLY – BENCHMARK

Not Applicable

8 OPERATIONAL INFORMATION

ISIN Code:	Permanent ISIN Code: FR0013205069 Temporary ISIN Code: FR001401C3T4
Common Code:	Permanent Common Code: 149760482 Temporary Common Code: 356641647
Depositaries:	
(i) Euroclear France to act as Central Depositary	Yes
(ii) Common Depositary for Euroclear and Clearstream	No
Any clearing system(s) other than Euroclear France, Euroclear Bank SA/NV and Clearstream and the relevant identification number(s):	Not Applicable
Delivery:	Delivery against payment

	Name and address of initial Paying Agent:	Société Générale Société Générale Securities Services (affiliated with Euroclear France under number 042) CS 30812 32, rue du Champ de Tir 44308 Nantes CEDEX 3 France
	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
	The aggregate principal amount of Notes issued has been translated into Euro at the rate of *[currency]* [●] per Euro 1.00, producing a sum of:	Not Applicable

9 DISTRIBUTION

(a)	Method of distribution:		Non-syndicated
	(i)	If syndicated, names of Managers:	Not Applicable
	(ii)	Date of Subscription Agreement (if any):	Not Applicable
	(iii)	Stabilising Manager(s) (if any):	Not Applicable
(b)	If non-syndicated, name of Dealer:		BNP PARIBAS
(c)	U.S. Selling Restrictions:		The Issuer is Category 2 for the purposes of Regulation S under the U.S. Securities Act of 1933, as amended. TEFRA not applicable

AMENDED AND RESTATED FINAL TERMS DATED 25 MAY 2021

(**THE** FINAL TERMS)

THESE AMENDED AND RESTATED FINAL TERMS AMEND AND RESTATE THE FINAL TERMS DATED 28 SEPTEMBER 2016 (THE ORIGINAL FINAL TERMS) **RELATING TO THE NOTES (AS DEFINED BELOW) FOR THE PURPOSE SOLELY OF INSERTING A NEW PARAGRAPH ENTITLED "***USE OF PROCEED***" IN PARAGRAPH 8 OF PART B BELOW.**

Final Terms dated 28 September 2016

GECINA

Issue of €500,000,000 1.00 per cent. Notes due 30 January 2029

under

the 4,000,000,000 Euro Medium Term Note Programme

Series No.: 11
Tranche No.: 1
Issue Price: 99.105 per cent.

CM-CIC MARKET SOLUTIONS

GOLDMAN SACHS INTERNATIONAL

HSBC

J.P. MORGAN

MEDIOBANCA

SOCIÉTÉ GÉNÉRALE

as **JOINT LEAD MANAGERS**

PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the "**Conditions**") set forth in the base prospectus dated 29 February 2016 which received visa no. 16-064 from the *Autorité des marchés financiers* ("**AMF**") in France on 29 February 2016 and the first supplement to the Base Prospectus dated 10 June 2016 which received visa no. 16-239 from the AMF on 10 June 2016 and the second supplement dated 21 September 2016 which received visa no 16-442 from the AMF on 21 September 2016 which together constitute a base prospectus for the purposes of the Prospectus Directive (the "**Base Prospectus**"). The expression "**Prospectus Directive**" means Directive 2003/71/EC (as amended, including by Directive 2010/73/EU), and includes any relevant implementing measure in the Relevant Member State. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus (including any supplement hereto) is available for viewing on the websites of (a) the AMF (www.amf-france.org) and (b) the Issuer (www.gecina.fr) and during normal business hours at the registered office of Gecina and at the specified office of the Fiscal Agent or the Paying Agent where copies may be obtained.

1	**Issuer:**		Gecina
2	**(i)**	**Series Number:**	11
	(ii)	**Tranche Number:**	1
	(iii)	**Date on which the Notes will be assimilated (*assimilables*) and form a single Series:**	Not Applicable
3	**Specified Currency or Currencies:**		Euro (€)
4	**Aggregate Nominal Amount of Notes:**		
	(i)	Series:	€500,000,000
	(ii)	Tranche:	€500,000,000
5	**Issue Price:**		99.105 per cent. of the Aggregate Nominal Amount
6	**Specified Denomination(s):**		€100,000
7	**(i)**	**Issue Date:**	30 September 2016
	(ii)	**Interest Commencement Date:**	Issue Date
8	**Maturity Date:**		30 January 2029
9	**Interest Basis:**		1.00 per cent Fixed Rate (*further particulars specified below in item 15*)
10	**Redemption/Payment Basis:**		Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
11	**Change of Interest or Redemption/Payment Basis:**		Not Applicable

12	**Put/Call Options:**		Make-Whole Redemption by the Issuer Residual Call Option by the Issuer Restructuring Put Option Clean-up Call Option by the Issuer (*further particulars specified below in items 20, 21, 22 and 23*)
13	(i)	**Status of the Notes:**	Senior Notes
	(ii)	**Dates of the corporate authorisations for issuance of the Notes:**	Resolution of the Board of Directors (*Conseil d'administration*) of the Issuer dated 24 February 2016 and decision of Mr Philippe Depoux, *Directeur Général* of the Issuer dated 26 September 2016
14	**Method of distribution:**		Syndicated

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15	**Fixed Rate Note Provisions**		Applicable
	(i)	Rate of Interest:	1.00 per cent. *per annum* payable on each Interest Payment Date
	(ii)	Interest Payment Dates:	30 January in each year commencing on 30 January 2017 (included) (not adjusted) There will be a short first coupon in respect of the first interest period from, and including, the Interest Commencement Date to, but excluding, the first Interest Payment Date falling on 30 January 2017
	(iii)	Fixed Coupon Amount:	€1,000 per Specified Denomination, subject to the provisions of subparagraph "Broken Amount" below
	(iv)	Broken Amount:	€ 333.33 per Specified Denomination payable on the first Interest Payment Date falling on 30 January 2017
	(v)	Day Count Fraction:	Actual/Actual-ICMA
	(vi)	Determination Dates:	30 January in each year
16	**Floating Rate Note Provisions**		Not Applicable
17	**Zero Coupon Note Provisions**		Not Applicable

PROVISIONS RELATING TO REDEMPTION

18	**Call Option**		Not Applicable
19	**Put Option**		Not Applicable
20	**Make-Whole Redemption by the Issuer**		Applicable
	(i)	Notice period:	As per Condition 6(d)
	(ii)	Redemption Rate:	As per Condition 6(d)
	(iii)	Reference Security:	€15,000,000,000 0.00 per cent. German Federal Government Bond due August 2026 (ISIN: DE0001102408)

	(iv)	Reference Dealers:	As per Condition 6(d)
	(v)	Similar Security:	Determined by the Calculation Agent as per Condition 6(d)
	(vi)	Redemption Margin:	0.20 per cent. *per annum*
21	**Residual Call Option by the Issuer**		Applicable
	(i)	Initial Residual Call Option Date:	30 October 2028
	(ii)	Notice period:	As per Condition 6(e)
22	**Restructuring Put Option**		Applicable
23	**Clean-up Call Option by the Issuer**		Applicable
24	**Final Redemption Amount of each Note**		€100,000 per Note
25	**Early Redemption Amount**		
	(i)	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (Condition 6(i)) or on event of default (Condition 9):	Applicable
	(ii)	Redemption for taxation reasons permitted on days other than Interest payment Dates (Condition 6(i)):	Yes
	(iii)	Unmatured Coupons to become void upon early redemption (Materialised Notes only (Condition 7(f)):	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

26	**Form of Notes:**		Dematerialised Notes
	(i)	Form of Dematerialised Notes:	Bearer dematerialised form (*au porteur*)
	(ii)	Registration Agent:	Not Applicable
	(iii)	Temporary Global Certificate:	Not Applicable
27	**Financial Centre(s) for the purpose of Condition 7(h):**		TARGET 2
28	**Talons for future Coupons or Receipts to be attached to Definitive Materialised Notes (and dates on which such Talons mature):**		Not Applicable
29	**Details relating to Instalment Notes:**		Not Applicable
30	**Redenomination, renominalisation and reconventioning provisions:**		Not Applicable
31	**Consolidation provisions:**		Not Applicable

32	**Purchase in accordance with Article L. 213-1 A and D. 213-1 A of the French *Code monétaire et financier*:**	Applicable
33	**Possibility to request identification information of the Noteholders as provided by Condition 1(a)(i):**	Applicable
34	***Masse*:**	Contractual *Masse* shall apply Name and address of the Representative: MASSQUOTE S.A.S.U. RCS 529 065 880 Nanterre 7 bis, rue de Neuilly F-92110 Clichy France Mailing address : 33, rue Anna Jacquin 92100 Boulogne Billancourt France Represented by its Chairman Name and address of the alternate Representative: Gilbert Labachotte 8, boulevard Jourdan 75014 Paris France The Representative will receive a remuneration of €500 (VAT excluded) per year. The Representative will exercise its duty until its dissolution, resignation or termination of its duty by a general assembly of Noteholders or until it becomes unable to act. Its appointment shall automatically cease on the Maturity Date, or total redemption prior to the Maturity Date.

PURPOSE OF FINAL TERMS

These Final Terms comprise the final terms required for issue and admission to trading on Euronext Paris of the Notes described herein pursuant to the Euro 4,000,000,000 Euro Medium Term Note Programme of Gecina.

RESPONSIBILITY

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: Nicolas Dutreuil
Duly authorised

PART B – OTHER INFORMATION

1 LISTING / ADMISSION TO TRADING

(i)	Listing:	Euronext Paris
(ii)	Admission to trading:	Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date.
(iii)	Estimate of total expenses related to admission to trading:	€8,100

2 RATINGS

Ratings:	The Notes to be issued are expected to be rated: S&P: BBB+ Moody's: Baa1 Each of S&P and Moody's is established in the European Union, is registered under Regulation (EC) No 1060/2009, as amended (the "**CRA Regulation**") and is included in the list of registered credit rating agencies published by the European Securities and Markets Authority on its website (www.esma.europa.eu/supervision/credit-rating-agencies/risk) in accordance with CRA Regulation.

3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

Save for any fees payable to the Joint Lead Managers in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Joint Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

4 FIXED RATE NOTES ONLY – YIELD

Indication of yield:	1.078 per cent. The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

5 FLOATING RATE NOTES ONLY- HISTORIC INTEREST RATES

Not Applicable

6 OPERATIONAL INFORMATION

ISIN Code:	FR0013205069
Common Code:	149760482
Depositaries:	

(i)	Euroclear France to act as Central Depositary	Yes
(ii)	Common Depositary for Euroclear and Clearstream Luxembourg	Yes
Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):		Not Applicable
Delivery:		Delivery against payment
Name and address of initial Paying Agent:		Société Générale Securities Services 32, avenue du Champ de Tir CS 30812 44308 Nantes CEDEX 3 France
Names and addresses of additional Paying Agent(s) (if any):		Not Applicable
The aggregate principal amount of Notes issued has been translated into Euro at the rate of *[currency]* [●] per Euro 1. 00, producing a sum of:		Not Applicable

7 DISTRIBUTION

Method of distribution:		Syndicated
(i)	If syndicated, names of Joint Lead Managers:	Crédit Industriel et Commercial S.A. Goldman Sachs International HSBC Bank plc J.P. Morgan Securities plc Mediobanca - Banca di Credito Finanziario S.p.A. Société Générale
(ii)	Date of Subscription Agreement:	28 September 2016
(iii)	Stabilising Manager:	Société Générale
If non-syndicated, name of Dealer:		Not Applicable
U.S. Selling Restrictions:		The Issuer is Category 2 for the purposes of Regulation S under the U.S. Securities Act of 1933, as amended. TEFRA not applicable

8 USE OF PROCEEDS

As from the date of these Amended and Restated Final Terms, an amount equivalent to the proceeds from the issue of the Notes will be allocated by the Issuer to the financing or the refinancing of a portfolio of eligible green assets, as described in the Issuer's Green Bond Framework (as amended and supplemented).

The Issuer's Green Bond Framework received a second party opinion from ISS Corporate Solutions.

The Issuer's Green Bond Framework and the second party opinion are available on the Issuer's website (https://www.gecina.fr/en/investors/financing/debts).