

## GECINA

A French limited liability company (*société anonyme*) with a share capital of €573,949,530  
Registered office: 14-16, Rue des Capucines – 75002 PARIS, FRANCE  
592 014 476 RCS PARIS  
("Gecina" or the "Company")

### APPROVAL OF THE ALLOCATION OF AN AMOUNT EQUIVALENT TO THE PROCEEDS BY THE NOTEHOLDERS OF THE SIX SERIES CONVENED ON MAY 25, 2021

Issue of €700,000,000 1.375% *per annum*  
due January 26, 2028, issued by the Company on September 26, 2017  
ISIN: FR0013284205 – Common Code: 168954522  
(the "Notes **FR0013284205**")

Issue of €500,000,000 2.00% *per annum*  
due June 30, 2032, issued by the Company on June 30, 2017  
ISIN: FR0013266368 – Common Code: 164173518  
(the "Notes **FR0013266368**")

Issue of €700,000,000 1.375% *per annum*  
due June 30, 2027, issued by the Company on June 30, 2017 and on October 30, 2020  
ISIN: FR0013266350 – Common Code: 164171965  
(the "Notes **FR0013266350**")

Issue of €500,000,000 1.00%  
due January 30, 2029, issued by the Company on September 30, 2016  
ISIN: FR0013205069 – Common Code: 149760482  
(the "Notes **FR0013205069**")

Issue of €125,000,000 3.051% *per annum*  
due January 16, 2023, initially issued by Eurosic on December 15, 2014  
and which issuance contract has been assigned to the Company  
by a transfer agreement entered into between Eurosic and the Company on May 22, 2018  
ISIN Code: FR0012383842 – Common Code: 115379399  
(the "Notes **FR0012383842**")

Issue of €100,000,000 3.00% *per annum*  
due June 1<sup>st</sup>, 2026, initially issued by Eurosic on December 1<sup>st</sup>, 2015  
and which issuance contract has been assigned to the Company  
by a transfer agreement entered into between Eurosic and the Company on May 22, 2018  
ISIN Code: FR0013064573 – Common Code: 132791414  
(the "Notes **FR0013064573**")

(Notes **FR0013284205**, Notes **FR0013266368**,  
Notes **FR0013266350**, Notes **FR0013205069**, Notes **FR0012383842** and Notes **FR0013064573**,  
together the "Notes", and individually a "Series")

Paris, France, on May 25, 2021

The Company hereby announces that the project of the allocation of an amount equivalent to the proceeds, by which the Company's objective is to requalify its existing bond debt as green bonds, by allocating, as from the

date of adoption of the Resolutions by the General Meeting, an amount equivalent to the proceeds of the Notes to the financing or the refinancing of a portfolio of eligible green assets, as they meet the environmental criteria described in the Gecina's Green Bond Framework (the “**Allocation of an Amount Equivalent to the Proceeds**”), has been approved, in accordance with Articles L. 228-65, I of the French *Code de commerce*, by the general meetings of the holders of the Notes (individually a “**Noteholder**”, and collectively the “**Noteholders**”) of the Series listed above held on May 25, 2021 (on second convocation) in closed session (*huis clos*), at the registered office of the Company, without the physical presence of the Noteholders (together, the “**General Meetings**” and individually a “**General Meeting**”).

The result of the Noteholders’ votes on the resolutions submitted to the General Meetings (the “**Resolutions**”) is detailed in the table below, for the relevant Series:

<b>Resolution</b>	<b>Series</b>	<b>Status (adopted/rejected)</b>
Approval of the Allocation of an Amount Equivalent to the Proceeds (First Resolution)	Notes FR0013284205	Adopted
	Notes FR0013266368	Adopted
	Notes FR0013266350	Adopted
	Notes FR0013205069	Adopted
	Notes FR0012383842	Adopted
	Notes FR0013064573	Adopted
Deposit at the Company’s registered office of the attendance sheet, the powers of the Noteholders voting by proxy, and the minutes of the General Meeting (Second Resolution)	Notes FR0013284205	Adopted
	Notes FR0013266368	Adopted
	Notes FR0013266350	Adopted
	Notes FR0013205069	Adopted
	Notes FR0012383842	Adopted
	Notes FR0013064573	Adopted
Powers for the completion of formalities (Third Resolution)	Notes FR0013284205	Adopted
	Notes FR0013266368	Adopted
	Notes FR0013266350	Adopted
	Notes FR0013205069	Adopted
	Notes FR0012383842	Adopted
	Notes FR0013064573	Adopted

Following the adoption of the First Resolution by the general meetings held on second convocation for the six Series listed above, all of the Company’s existing bonds are requalified as green bonds.

**For all additional information about this communication, in addition to Gecina, the following Centralizing Agent can be contacted:**

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