

**AMENDED AND RESTATED FINAL TERMS DATED 6 MAY 2021**

**(THE FINAL TERMS)**

**THESE AMENDED AND RESTATED FINAL TERMS AMEND AND RESTATE THE FINAL TERMS DATED 28 JUNE 2017 (THE ORIGINAL FINAL TERMS) RELATING TO THE NOTES (AS DEFINED BELOW) FOR THE PURPOSE SOLELY OF AMENDING THE USE OF PROCEEDS OF THE NOTES SET OUT IN PARAGRAPH 4 OF PART B BELOW.**

**Final Terms dated 28 June 2017**



**GECINA**

Issue of EUR 500,000,000 Floating Rate Notes due June 2022  
under the Euro 8,000,000,000 Euro Medium Term Note  
Programme

Series No.: 12  
Tranche No.: 1  
Issue Price: 100 per cent.

Names of Dealers

**MORGAN STANLEY & CO. INTERNATIONAL PLC  
DEUTSCHE BANK AG, LONDON BRANCH  
BNP PARIBAS  
CREDIT AGRICOLE CORPORATE AND INVESTMENT  
BANK  
GOLDMAN SACHS INTERNATIONAL  
NATIXIS  
SOCIETE GENERALE  
CM-CIC MARKET SOLUTIONS  
HSBC  
ING BANK N.V., BELGIAN BRANCH  
J.P. MORGAN SECURITIES PLC**

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the Base Prospectus dated 13 March 2017 which received visa no. 17-093 from the *Autorité des marchés financiers* (“**AMF**”) in France on 13 March 2017 and the supplement to the Base Prospectus dated 26 June 2017 which received visa no. 17-299 from the AMF on 26 June 2017 which together constitute a base prospectus for the purposes of the Prospectus Directive (the “**Base Prospectus**”). The expression “**Prospectus Directive**” means Directive 2003/71/EC as amended, and includes any relevant implementing measure in the Relevant Member State. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus (including any supplement hereto) is available for viewing on the websites of (a) the AMF ([www.amf-france.org](http://www.amf-france.org)) and (b) the Issuer ([www.gecina.fr](http://www.gecina.fr)) and during normal business hours at the registered office of Gecina and at the specified office of the Fiscal Agent or the Paying Agent where copies may be obtained.

<b>1</b>	<b>Issuer:</b>	Gecina
<b>2</b>	(i) <b>Series Number:</b>	12
	(ii) <b>Tranche Number:</b>	1
	(iii) <b>Date on which the Notes will be assimilated (<i>assimilables</i>) and form a single Series:</b>	Not Applicable
<b>3</b>	<b>Specified Currency or Currencies:</b>	EUR
<b>4</b>	<b>Aggregate Nominal Amount of Notes:</b>	
	(i) <b>Series:</b>	EUR 500,000,000
	(ii) <b>Tranche:</b>	EUR 500,000,000
<b>5</b>	<b>Issue Price:</b>	100 per cent. of the Aggregate Nominal Amount
<b>6</b>	<b>Specified Denomination(s):</b>	EUR 100,000
<b>7</b>	(i) <b>Issue Date:</b>	30 June 2017
	(ii) <b>Interest Commencement Date:</b>	Issue Date
<b>8</b>	<b>Maturity Date:</b>	Interest Payment Date falling on or nearest to 30 June 2022
<b>9</b>	<b>Interest Basis:</b>	3-month EURIBOR + 0.38 per cent. Floating Rate (further particulars specified below)
<b>10</b>	<b>Redemption/Payment Basis:</b>	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
<b>11</b>	<b>Change of Interest Basis:</b>	Not Applicable
<b>12</b>	<b>Put/Call Options:</b>	Restructuring Put Option  (further particulars specified below in item 22)
<b>13</b>	(i) <b>Status of the Notes:</b>	Unsubordinated Notes

- (ii) **Dates of the corporate authorisations for issuance of the Notes:** Resolution of the Board of Directors (*conseil d'administration*) of the Issuer dated 23 February 2017, resolution of the Board of Directors (*conseil d'administration*) of the Issuer dated 20 June 2017 and decision (*décision d'émission*) of Mrs Méka Brunel, *Directeur Général* of the Issuer adopted on 27 June 2017 and executed on 28 June 2017

**14 Method of distribution:** Syndicated

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

**15 Fixed Rate Note Provisions:** Not Applicable

**16 Floating Rate Note Provisions:** Applicable

- (i) Interest Period(s): As provided in the Conditions
- (ii) Specified Interest Payment Dates: 30 June, 30 September, 30 December and 30 March in each year subject to adjustment in accordance with the Business Day Convention provided in sub-paragraph (v) below
- (iii) First Interest Payment Date: 30 September 2017, subject to adjustment in accordance with the Business Day Convention provided in sub-paragraph (v) below
- (iv) Interest Period Date: Not Applicable
- (v) Business Day Convention: Modified Following Business Day Convention
- (vi) Additional Business Centre(s): Not Applicable
- (vii) Manner in which the Rate(s) of Interest is/are to be determined: Screen Rate Determination
- (viii) Party responsible for calculating the Rate(s) of Interest and/or Interest Amount(s) (if not the Calculation Agent): Not Applicable
- (ix) Screen Rate Determination: Applicable
- Reference Rate: EURIBOR 3 months
  - Interest Determination Date(s): 11 am (Brussels time) two (2) TARGET Business Days prior to the first day of each Interest Period
  - Relevant Screen Page: Reuters page EURIBOR01
  - Reference Banks (if applicable): Not Applicable
- (x) FBF Determination: Not Applicable
- (xi) ISDA Determination: Not Applicable
- (xii) Margin(s): + 0.38 per cent. *per annum*
- (xiii) Minimum Rate of Interest: In accordance with Condition 5(h)(ii), the Minimum Rate of Interest (after adjustment of the Reference Rate by the Margin) shall be zero (0) per cent. *per annum*

(xiv)	Maximum Rate of Interest:	Not Applicable
(xv)	Day Count Fraction:	Actual/360 (adjusted)
<b>17</b>	<b>Zero Coupon Note Provisions:</b>	Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

<b>18</b>	<b>Call Option:</b>	Not Applicable
<b>19</b>	<b>Put Option:</b>	Not Applicable
<b>20</b>	<b>Make-Whole Redemption by the Issuer:</b>	Not Applicable
<b>21</b>	<b>Residual Call Option by the Issuer:</b>	Not Applicable
<b>22</b>	<b>Restructuring Put Option:</b>	Applicable
<b>23</b>	<b>Clean-up Call Option by the Issuer:</b>	Not Applicable
<b>24</b>	<b>Final Redemption Amount of each Note:</b>	EUR 100,000 per Note of EUR 100,000 Specified Denomination
<b>25</b>	<b>Early Redemption Amount:</b>	
(i)	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (Condition 6(i)), for illegality (Condition 6(m)) or on event of default (Condition 9):	EUR 100,000 per Note of EUR 100,000 Specified Denomination
(ii)	Redemption for taxation reasons permitted on days other than Interest Payment Dates (Condition 6(i)):	No
(iii)	Unmatured Coupons to become void upon early redemption (Materialised Notes only (Condition 7(f)):	Not Applicable

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

<b>26</b>	<b>Form of Notes:</b>	Dematerialised Notes
(i)	Form of Dematerialised Notes:	Bearer dematerialised form ( <i>au porteur</i> )
(ii)	Registration Agent:	Not Applicable
(iii)	Temporary Global Certificate:	Not Applicable
<b>27</b>	<b>Financial Centre(s) for the purpose of Condition 7(h):</b>	Not Applicable
<b>28</b>	<b>Talons for future Coupons or Receipts to be attached to Definitive Materialised Notes (and dates on which such Talons mature):</b>	Not Applicable
<b>29</b>	<b>Details relating to Instalment Notes:</b>	Not Applicable
<b>30</b>	<b>Redenomination, Renominalisation and reconventioning provisions:</b>	Not Applicable

<b>31</b>	<b>Consolidation provisions:</b>	Not Applicable
<b>32</b>	<b>Purchase in accordance with Article L. 213-0-1 and D. 213-1 A of the French Code monétaire et financier:</b>	Applicable
<b>33</b>	<b>Possibility to request identification information of the Noteholders as provided by Condition 1(a)(i):</b>	Applicable
<b>34</b>	<b>Masse:</b>	<p>Contractual <i>Masse</i> shall apply</p> <p>Name and address of the Representative: MASSQUOTE S.A.S.</p> <p>RCS 529 065 880 Nanterre</p> <p>7 bis rue de Neuilly</p> <p>92110 Clichy</p> <p>France</p> <p>Name and address of the alternate Representative:</p> <p>Gilbert Labachotte</p> <p>8 Boulevard Jourdan</p> <p>75014 Paris</p> <p>France</p> <p>The Representative will receive a remuneration of EUR 450 (VAT excluded)</p>

**PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for issue and admission to trading on Euronext Paris of the Notes described herein pursuant to the Euro 8,000,000,000 Euro Medium Term Note Programme of Gecina.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: .....  
Duly authorised

## PART B – OTHER INFORMATION

### 1 LISTING / ADMISSION TO TRADING

- |       |  |   |
|-------|--|---|
| (i)   | Listing(s):  | Euronext Paris  |
| (ii)  | Admission to trading:                                      | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from 30 June 2017. |
| (iii) | Estimate of total expenses related to admission to trading | EUR 4,300   |

### 2 RATINGS

- Ratings:
- The Notes to be issued have been rated BBB+ by S&P and A3 by Moody's.
- Each of S&P and Moody's is established in the European Union, is registered under Regulation (EC) No 1060/2009, as amended (the "**CRA Regulation**") and is included in the list of registered credit rating agencies published by the European Securities and Markets Authority on its website ([www.esma.europa.eu/supervision/credit-rating-agencies/risk](http://www.esma.europa.eu/supervision/credit-rating-agencies/risk)) in accordance with CRA Regulation.

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Managers in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4 USE OF PROCEEDS

As from the date of these Amended and Restated Final Terms, an amount equivalent to the proceeds from the issue of the Notes will be allocated by the Issuer to the financing or the refinancing of a portfolio of eligible green assets, as described in the Issuer's Green Bond Framework (as amended and supplemented).

The Issuer's Green Bond Framework received a second party opinion from ISS Corporate Solutions.

The Issuer's Green Bond Framework and the second party opinion are available on the Issuer's website (<https://www.gecina.fr/en/investors/financing/debts>).

### 6 FLOATING RATE NOTES ONLY- HISTORIC INTEREST RATES

EURIBOR rates can be obtained from Reuters.

### 7 OPERATIONAL INFORMATION

ISIN Code: FR0013266343

Common Code: 164163377

Depositories:

(i)	Euroclear France to act as Central Depository	Yes
(ii)	Common Depository for Euroclear and Clearstream Luxembourg	No
	Any clearing system(s) other than Euroclear and Clearstream, Luxembourg and the relevant identification number(s):	Not Applicable
	Delivery:	Delivery against payment
	Names and addresses of initial Paying Agent(s):	Société Générale Securities Services 32, avenue du Champ de Tir CS 30812 44308 Nantes CEDEX 3 France
	Names and addresses of additional Paying Agent(s) (if any):	Not Applicable
	The aggregate principal amount of Notes issued has been translated into Euro at the rate of [currency] [●] per Euro 1.00, producing a sum of:	Not Applicable

## 8 DISTRIBUTION

	Method of distribution:	Syndicated
(i)	If syndicated, names of Managers:	Deutsche Bank, AG, London Branch Morgan Stanley & Co. International, plc BNP Paribas Crédit Agricole Corporate and Investment Bank Goldman Sachs International Natixis Société Générale Crédit Industriel et Commercial S.A. HSBC Bank plc ING Bank NV, Belgian Branch J.P. Morgan Securities plc
(ii)	Date of Subscription Agreement (if any):	28 June 2017
(iii)	Stabilising Manager(s) (if any):	Morgan Stanley & Co. International, plc
	If non-syndicated, name of Dealer:	Not Applicable
	U.S. Selling Restrictions:	The Issuer is Category 2 for the purposes of Regulation S under the U.S. Securities Act of 1933, as amended. TEFRA not applicable