

**AMENDED AND RESTATED FINAL TERMS DATED 6 MAY 2021**

**(THE FINAL TERMS)**

**THESE AMENDED AND RESTATED FINAL TERMS AMEND AND RESTATE THE FINAL TERMS DATED 27 MAY 2019 (THE ORIGINAL FINAL TERMS) RELATING TO THE NOTES (AS DEFINED BELOW) FOR THE PURPOSE SOLELY OF AMENDING THE USE OF PROCEEDS OF THE NOTES SET OUT IN PARAGRAPH 4 OF PART B BELOW.**

**MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPs ONLY TARGET MARKET** - Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five (5) categories referred to in item 18 of the Guidelines published by European Securities and Markets Authority ("ESMA") on 5 February 2018 has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU on markets in financial instruments (as amended "MiFID II"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

**PROHIBITION OF SALES TO EEA RETAIL INVESTORS** - The Notes are not intended to be offered, sold or otherwise made available to and, with effect from such date, should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; or (ii) a customer within the meaning of Directive (EU) 2016/97 on insurance distribution (as amended or superseded, the "IDD"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPs Regulation.

**Final Terms dated 27 May 2019**



Issue of €500,000,000 1.625 per cent. Notes due 29 May 2034  
under the 8,000,000,000 Euro Medium Term Note Programme

Series No.: 19  
Tranche No.: 1  
Issue Price: 98.597 per cent.

**BNP PARIBAS  
CRÉDIT AGRICOLE CIB  
CM-CIC MARKET SOLUTIONS  
HSBC  
NATIXIS  
NATWEST MARKETS N.V.  
SOCIÉTÉ GÉNÉRALE**

As Joint Lead Managers

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the base prospectus dated 28 February 2019 which received visa no. 19-067 from the *Autorité des marchés financiers* (“**AMF**”) in France on 28 February 2019 and the first supplement to the base prospectus dated 18 April 2019 which received visa no. 19-166 from the AMF on 18 April 2019 which together constitute a base prospectus for the purposes of the Prospectus Directive (the “**Base Prospectus**”). The expression “**Prospectus Directive**” means Directive 2003/71/EC as amended or superseded, and includes any relevant implementing measure in the Relevant Member State. This document constitutes the Final Terms of the Notes described herein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Base Prospectus. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus (including any supplement hereto) is available for viewing on the websites of (a) the AMF ([www.amf-france.org](http://www.amf-france.org)) and (b) the Issuer ([www.gecina.fr](http://www.gecina.fr)) and during normal business hours at the registered office of Gecina and at the specified office of the Fiscal Agent or the Paying Agent where copies may be obtained.

<b>1</b>	<b>Issuer:</b>	Gecina
<b>2</b>	(i) <b>Series Number:</b>	19
	(ii) <b>Tranche Number:</b>	1
	(iii) <b>Date on which the Notes will be assimilated (<i>assimilables</i>) and form a single Series:</b>	Not Applicable
<b>3</b>	<b>Specified Currency or Currencies:</b>	Euro (€)
<b>4</b>	<b>Aggregate Nominal Amount of Notes:</b>	
	(i) Series:	€500,000,000
	(ii) Tranche:	€500,000,000
<b>5</b>	<b>Issue Price:</b>	98.597 per cent. of the Aggregate Nominal Amount
<b>6</b>	<b>Specified Denomination(s):</b>	€100,000
<b>7</b>	(i) <b>Issue Date:</b>	29 May 2019
	(ii) <b>Interest Commencement Date:</b>	Issue Date
<b>8</b>	<b>Maturity Date:</b>	29 May 2034
<b>9</b>	<b>Interest Basis:</b>	1.625 per cent Fixed Rate
<b>10</b>	<b>Redemption/Payment Basis:</b>	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
<b>11</b>	<b>Change of Interest Basis:</b>	Not Applicable

<b>12</b>	<b>Put/Call Options:</b>	<p>Make-Whole Redemption by the Issuer</p> <p>Residual Call Option by the Issuer</p> <p>Restructuring Put Option</p> <p>Clean-up Call Option by the Issuer</p> <p><i>(further particulars specified below in items 20, 21, 22 and 23)</i></p>
<b>13</b>	<p>(i) <b>Status of the Notes:</b></p> <p>(ii) <b>Dates of the corporate authorisations for issuance of the Notes:</b></p>	<p>Unsubordinated Notes</p> <p>Resolution of the Board of Directors (<i>Conseil d'administration</i>) of the Issuer dated 19 February 2019 and decision of Mrs. Méka Brunel, <i>Directrice Générale</i> of the Issuer dated 22 May 2019</p>
<b>14</b>	<b>Method of distribution:</b>	Syndicated

#### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

<b>15</b>	<b>Fixed Rate Note Provisions:</b>	Applicable
	<p>(i) Rate of Interest:</p> <p>(ii) Interest Payment Date(s):</p> <p>(iii) Fixed Coupon Amount:</p> <p>(iv) Broken Amount(s):</p> <p>(v) Day Count Fraction:</p> <p>(vi) Determination Dates:</p>	<p>1.625 per cent. <i>per annum</i> payable annually in arrears</p> <p>29 May in each year commencing on 29 May 2020 (not adjusted) (included) to the Maturity Date (included).</p> <p>€1,625 per Specified Denomination</p> <p>Not Applicable</p> <p>Actual/Actual-ICMA</p> <p>29 May in each year</p>
<b>16</b>	<b>Floating Rate Note Provisions:</b>	Not Applicable
<b>17</b>	<b>Zero Coupon Note Provisions:</b>	Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

<b>18</b>	<b>Call Option:</b>	Not Applicable
<b>19</b>	<b>Put Option:</b>	Not Applicable
<b>20</b>	<b>Make-Whole Redemption by the Issuer (Condition 6(d)):</b>	Applicable
	<p>(i) Notice period:</p> <p>(ii) Redemption Rate:</p> <p>(iii) Reference Security:</p> <p>(iv) Reference Dealers:</p>	<p>As per Condition 6(d)</p> <p>As per Condition 6(d)</p> <p>€19,000,000,000 0.250 per cent. German Federal Government Bond due 15 February 2029 (ISIN: DE0001102465)</p> <p>As per Condition 6(d)</p>

(v)	Similar Security:	Determined by the Calculation Agent as per Condition 6(d)
(vi)	Redemption Margin:	0.30 per cent. <i>per annum</i>
<b>21</b>	<b>Residual Call Option by the Issuer (Condition 6(e)):</b>	Applicable
(i)	Initial Residual Call Option Date:	1 March 2034
(ii)	Notice period:	As per Condition 6(e)
<b>22</b>	<b>Restructuring Put Option:</b>	Applicable
<b>23</b>	<b>Clean-up Call Option by the Issuer (Condition 6(j)):</b>	Applicable
<b>24</b>	<b>Final Redemption Amount of each Note:</b>	€100,000 per Note of €100,000 Specified Denomination
<b>25</b>	<b>Early Redemption Amount:</b>	
(i)	Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (Condition 6(i)), for illegality (Condition 6(m)) or on event of default (Condition 9):	€100,000 per Note of €100,000 Specified Denomination
(ii)	Redemption for taxation reasons permitted on days other than Interest payment Dates (Condition 6(i)):	Yes
(iii)	Unmatured Coupons to become void upon early redemption (Materialised Notes only (Condition 7(f)):	Not Applicable

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

<b>26</b>	<b>Form of Notes:</b>	Dematerialised Notes
(i)	Form of Dematerialised Notes:	Bearer dematerialised form ( <i>au porteur</i> )
(ii)	Registration Agent:	Not Applicable
(iii)	Temporary Global Certificate:	Not Applicable
<b>27</b>	<b>Financial Centre(s) for the purpose of Condition 7(h):</b>	TARGET 2
<b>28</b>	<b>Talons for future Coupons or Receipts to be attached to Definitive Materialised Notes (and dates on which such Talons mature):</b>	Not Applicable
<b>29</b>	<b>Details relating to Instalment Notes:</b>	Not Applicable
<b>30</b>	<b>Redenomination, renominalisation and reconventioning provisions:</b>	Not Applicable
<b>31</b>	<b>Consolidation provisions:</b>	Not Applicable
<b>32</b>	<b>Possibility to request identification</b>	Applicable

**information of the Noteholders as provided by  
Condition 1(a)(i):**

33 *Masse:*

Name and address of the Representative:

MASSQUOTE S.A.S.U.  
RCS 529 065 880 Nanterre  
7 bis, rue de Neuilly  
F-92110 Clichy  
France

Mailing address:  
33, rue Anna Jacquin  
92100 Boulogne Billancourt  
France

Represented by its Chairman

The Representative will be entitled to a remuneration of €450 (VAT excluded) per year, payable on each Interest Payment Date with the first payment at the Issue Date.

The Representative will exercise its duty until its dissolution, resignation or termination of its duty by a general assembly of Noteholders or until it becomes unable to act. Its appointment shall automatically cease on the Maturity Date, or total redemption prior to the Maturity Date.

**PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for issue and admission to trading on Euronext Paris of the Notes described herein pursuant to the Euro 8,000,000,000 Euro Medium Term Note Programme of Gecina.

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: .....  
Duly authorised

## PART B – OTHER INFORMATION

### 1 LISTING / ADMISSION TO TRADING

- |       |  |   |
|-------|--|---|
| (i)   | Listing(s):  | Euronext Paris  |
| (ii)  | Admission to trading:                                      | Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date. |
| (iii) | Estimate of total expenses related to admission to trading | €10,300   |

### 2 RATINGS

Ratings: The Notes to be issued have been rated:

S&P: A-

Moody's: A3

Each of S&P and Moody's is established in the European Union, is registered under Regulation (EC) No 1060/2009, as amended (the "**CRA Regulation**") and is included in the list of registered credit rating agencies published by the European Securities and Markets Authority on its website ([www.esma.europa.eu/supervision/credit-rating-agencies/risk](http://www.esma.europa.eu/supervision/credit-rating-agencies/risk)) in accordance with CRA Regulation.

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Joint Lead Managers in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Joint Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4 USE OF PROCEEDS

As from the date of these Amended and Restated Final Terms, an amount equivalent to the proceeds from the issue of the Notes will be allocated by the Issuer to the financing or the refinancing of a portfolio of eligible green assets, as described in the Issuer's Green Bond Framework (as amended and supplemented).

The Issuer's Green Bond Framework received a second party opinion from ISS Corporate Solutions.

The Issuer's Green Bond Framework and the second party opinion are available on the Issuer's website (<https://www.gecina.fr/en/investors/financing/debts>).

### 5 FIXED RATE NOTES ONLY – YIELD

Indication of yield: 1.732 per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

**6 FLOATING RATE NOTES ONLY- INFORMATION ON FLOATING RATE NOTES**

Not Applicable

**7 NOTES LINKED TO A BENCHMARK ONLY – BENCHMARK**

Not Applicable

**8 OPERATIONAL INFORMATION**

ISIN Code: FR0013422227

Common Code: 200437721

Depositories:

(i) Euroclear France to act as Central Depository Yes

(ii) Common Depository for Euroclear and Clearstream No

Any clearing system(s) other than Euroclear and Clearstream and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of initial Paying Agent(s): Société Générale Securities Services  
32, avenue du Champ de Tir  
CS 30812  
44308 Nantes CEDEX 3  
France

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

The aggregate principal amount of Notes issued has been translated into Euro at the rate of [currency] [●] per Euro 1.00, producing a sum of: Not Applicable

**9 DISTRIBUTION**

(a) Method of distribution: Syndicated

(i) If syndicated, names of Joint Lead Managers: BNP Paribas  
Crédit Agricole Corporate and Investment Bank  
Crédit Industriel et Commercial S.A.  
HSBC Bank plc  
Natixis  
NatWest Markets N.V.  
Société Générale

(ii) Date of Subscription Agreement: 27 May 2019

(iii) Stabilising Manager(s) (if any): Société Générale

(b) If non-syndicated, name of Dealer: Not Applicable

- (c) U.S. Selling Restrictions: The Issuer is Category 2 for the purposes of Regulation S under the U.S. Securities Act of 1933, as amended.
- TEFRA not applicable
- (d) Prohibition of Sales to EEA Retail Investors: Applicable



**AMENDED AND RESTATED FINAL TERMS DATED 6 MAY 2021**

**(THE FINAL TERMS)**

**THESE AMENDED AND RESTATED FINAL TERMS AMEND AND RESTATE THE FINAL TERMS DATED 28 OCTOBER 2020 (THE ORIGINAL FINAL TERMS) RELATING TO THE NOTES (AS DEFINED BELOW) FOR THE PURPOSE SOLELY OF AMENDING THE USE OF PROCEEDS OF THE NOTES SET OUT IN PARAGRAPH 4 OF PART B BELOW.**

**MIFID II PRODUCT GOVERNANCE / PROFESSIONAL INVESTORS AND ECPs ONLY TARGET MARKET**

- Solely for the purposes of each manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five (5) categories referred to in item 18 of the Guidelines published by European Securities and Markets Authority ("ESMA") on 5 February 2018 has led to the conclusion that: (i) the target market for the Notes is eligible counterparties and professional clients only, each as defined in Directive 2014/65/EU on markets in financial instruments (as amended "MiFID II"); and (ii) all channels for distribution of the Notes to eligible counterparties and professional clients are appropriate. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturers' target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturers' target market assessment) and determining appropriate distribution channels.

**PROHIBITION OF SALES TO EEA AND UK RETAIL INVESTORS** - The Notes are not intended to be offered, sold or otherwise made available to and, with effect from such date, should not be offered, sold or otherwise made available to any retail investor in the European Economic Area ("EEA") or in the United Kingdom ("UK"). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of MiFID II; or (ii) a customer within the meaning of Directive (EU) 2016/97 on insurance distribution (as amended or superseded, the "IDD"), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II. Consequently, no key information document required by Regulation (EU) No 1286/2014 (as amended, the "PRIIPs Regulation") for offering or selling the Notes or otherwise making them available to retail investors in the EEA or in the UK has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA or in the UK may be unlawful under the PRIIPs Regulation.

**Final Terms dated 28 October 2020**



**GECINA**

Issue of €200,000,000 1.625 per cent. Notes due 29 May 2034, to be assimilated (*assimilées*) and form a single series with the existing €500,000,000 1.625 per cent. Notes due 29 May 2034 issued on 29 May 2019

under the 8,000,000,000 Euro Medium Term Note Programme

Series No.: 19

Tranche No.: 2

Issue Price: 109.722 per cent.

CIC Market Solutions

Crédit Agricole CIB

IMI – Intesa Sanpaolo

Natixis

Santander Corporate & Investment Banking

As Joint Lead Managers

## PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the terms and conditions (the “**Conditions**”) set forth in the 2019 Base Prospectus (as defined in section “Documents incorporated by reference”) incorporated by reference in the Base Prospectus (as defined below). This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation (as defined below) and must be read in conjunction with the base prospectus dated 29 July 2020 which received approval number 20-374 from the *Autorité des Marchés Financiers* (“**AMF**”) in France on 29 July 2020 and the first supplement to the base prospectus dated 22 October 2020 which received approval number 20-523 from the AMF on 22 October 2020, which together constitute a base prospectus for the purposes of the Prospectus Regulation (together, the “**Base Prospectus**”), including the Conditions which are incorporated by reference therein. The expression “**Prospectus Regulation**” means Regulation (EU) 2017/1129 as amended. Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus is available for viewing on the websites of (a) the AMF ([www.amf-france.org](http://www.amf-france.org)) and (b) the Issuer ([www.gecina.fr](http://www.gecina.fr)).

<b>1</b>	<b>Issuer:</b>	Gecina
<b>2</b>	(i) Series Number:	19
	(ii) Tranche Number:	2
	(iii) Date on which the Notes will be assimilated ( <i>assimilables</i> ) and form a single Series:	The Notes will be assimilated ( <i>assimilables</i> ) and form a single Series with the existing €500,000,000 1.625 per cent. Notes due 29 May 2034 issued on 29 May 2019 (the “ <b>Existing Notes</b> ”) as from the date of assimilation which is expected to be on or about forty (40) days after the Issue Date.
<b>3</b>	<b>Specified Currency or Currencies:</b>	Euro (€)
<b>4</b>	<b>Aggregate Nominal Amount of Notes:</b>	
	(i) Series:	€700,000,000
	(ii) Tranche:	€200,000,000
<b>5</b>	<b>Issue Price:</b>	109.722 per cent. of the Aggregate Nominal Amount of the Tranche plus an aggregate amount of €1,371,232.88 corresponding to the interest accrued from and including the Interest Commencement Date to but excluding the Issue Date.
<b>6</b>	<b>Specified Denomination(s):</b>	€100,000
<b>7</b>	(i) Issue Date:	30 October 2020
	(ii) Interest Commencement Date:	29 May 2020
<b>8</b>	<b>Maturity Date:</b>	29 May 2034
<b>9</b>	<b>Interest Basis:</b>	1.625 per cent Fixed Rate ( <i>further particulars specified below</i> )
<b>10</b>	<b>Redemption/Payment Basis:</b>	Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on the Maturity Date at 100 per cent. of their nominal amount
<b>11</b>	<b>Change of Interest Basis:</b>	Not Applicable

12	<b>Put/Call Options:</b>	Make-Whole Redemption Residual Call Option Restructuring Put Option Clean-up Call Option  <i>(further particulars specified below in items 21, 22, 23 and 24)</i>
13	(i) <b>Status of the Notes:</b>	Unsubordinated Notes
	(ii) <b>Dates of the corporate authorisations for issuance of the Notes:</b>	Resolution of the Board of Directors ( <i>Conseil d'administration</i> ) of the Issuer dated 19 February 2020 and decision of Mrs. Méka Brunel, <i>Directrice Générale</i> of the Issuer dated 23 October 2020
14	<b>Method of distribution:</b>	Syndicated

#### PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

15	<b>Fixed Rate Note Provisions:</b>	Applicable
	(i) Rate of Interest:	1.625 per cent. <i>per annum</i> payable annually in arrears
	(ii) Interest Payment Date(s):	29 May in each year
	(iii) Fixed Coupon Amount:	€1,625 per Note of €100,000 Specified Denomination, not adjusted
	(iv) Broken Amount(s):	Not Applicable
	(v) Day Count Fraction:	Actual/Actual-ICMA
	(vi) Determination Dates:	29 May in each year
16	<b>Floating Rate Note Provisions:</b>	Not Applicable
17	<b>Inverse Floating Rate Notes Provisions:</b>	Not Applicable
18	<b>Zero Coupon Note Provisions:</b>	Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

19	<b>Call Option:</b>	Not Applicable
20	<b>Put Option:</b>	Not Applicable
21	<b>Make-Whole Redemption:</b>	Applicable
	(Condition 6(d))	
	(i) Notice period:	As per Condition 6(d)
	(ii) Reference Security:	€19,000,000,000 0.250 per cent. German Federal Government Bond due 15 February 2029 (ISIN: DE0001102465)
	(iii) Reference Dealers:	As per Condition 6(d)

	(iv) Similar Security:	Determined by the Calculation Agent as per Condition 6(d)
	(v) Redemption Margin:	0.30 per cent. <i>per annum</i>
<b>22</b>	<b>Residual Call Option:</b>	Applicable
	(Condition 6(e))	
	(i) Residual Call Option Date:	1 March 2034
	(ii) Notice period:	As per Condition 6(e)
<b>23</b>	<b>Restructuring Put Option:</b>	Applicable
<b>24</b>	<b>Clean-up Call Option:</b>	Applicable
	(Condition 6(j))	
<b>25</b>	<b>Final Redemption Amount of each Note:</b>	€100,000 per Note of €100,000 Specified Denomination
<b>26</b>	<b>Early Redemption Amount:</b>	
	(i) Early Redemption Amount(s) of each Note payable on redemption for taxation reasons (Condition 6(i)), for illegality (Condition 6(m)) or on event of default (Condition 9):	€100,000 per Note of €100,000 Specified Denomination
	(ii) Redemption for taxation reasons permitted on days other than Interest payment Dates (Condition 6(i)):	Yes
	(iii) Unmatured Coupons to become void upon early redemption (Materialised Notes only (Condition 7(f))):	Not Applicable

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

<b>27</b>	<b>Form of Notes:</b>	Dematerialised Notes
	(i) Form of Dematerialised Notes:	Bearer dematerialised form ( <i>au porteur</i> )
	(ii) Registration Agent:	Not Applicable
	(iii) Temporary Global Certificate:	Not Applicable
<b>28</b>	<b>Financial Centre(s) for the purpose of Condition 7(h):</b>	TARGET2
<b>29</b>	<b>Talons for future Coupons or Receipts to be attached to Definitive Materialised Notes (and dates on which such Talons mature):</b>	Not Applicable
<b>30</b>	<b>Details relating to Instalment Notes:</b>	Not Applicable
<b>31</b>	<b>Redenomination, renominatisation and reconventioning provisions:</b>	Not Applicable
<b>32</b>	<b>Consolidation provisions:</b>	Not Applicable

33 **Possibility to request identification information of the Noteholders as provided by Condition 1(a)(i):** Applicable

34 **Masse:**

Name and address of the Representative:

MASSQUOTE S.A.S.U.  
RCS 529 065 880 Nanterre  
7 bis, rue de Neuilly  
F-92110 Clichy  
France

Mailing address :  
33, rue Anna Jacquin  
92100 Boulogne Billancourt  
France

Represented by its Chairman

The Representative will be entitled to a remuneration of €450 (VAT excluded) per year, payable on each Interest Payment Date.

The Representative will exercise its duty until its dissolution, resignation or termination of its duty by a general assembly of Noteholders or until it becomes unable to act. Its appointment shall automatically cease on the Maturity Date, or total redemption prior to the Maturity Date.

#### **PURPOSE OF FINAL TERMS**

These Final Terms comprise the final terms required for issue and admission to trading on Euronext Paris of the Notes described herein pursuant to the Euro 8,000,000,000 Euro Medium Term Note Programme of Gecina.

#### **RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in these Final Terms.

Signed on behalf of the Issuer:

By: .....  
Duly authorised

## PART B – OTHER INFORMATION

### 1 LISTING / ADMISSION TO TRADING

- (i) Listing(s): Euronext Paris
- The Existing Notes are already admitted to trading on Euronext Paris.
- (ii) Admission to trading: Application has been made by the Issuer (or on its behalf) for the Notes to be admitted to trading on Euronext Paris with effect from the Issue Date.
- (iii) Estimate of total expenses related to admission to trading €9,325

### 2 RATINGS

- Ratings: The Notes to be issued have been rated:
- S & P: A-
- Moody's: A3
- Each of S & P and Moody's is established in the European Union, is registered under Regulation (EC) No 1060/2009, as amended (the "CRA Regulation") and is included in the list of registered credit rating agencies published by the European Securities and Markets Authority on its website ([www.esma.europa.eu/supervision/credit-rating-agencies/risk](http://www.esma.europa.eu/supervision/credit-rating-agencies/risk)) in accordance with CRA Regulation.

### 3 INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE

Save for any fees payable to the Joint Lead Managers in connection with the Issue of the Notes, so far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Joint Lead Managers and their affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

### 4 USE AND ESTIMATED NET AMOUNT OF THE PROCEEDS

- (i) Use of proceeds: As from the date of these Amended and Restated Final Terms, an amount equivalent to the proceeds from the issue of the Notes will be allocated by the Issuer to the financing or the refinancing of a portfolio of eligible green assets, as described in the Issuer's Green Bond Framework (as amended and supplemented).
- The Issuer's Green Bond Framework received a second party opinion from ISS Corporate Solutions.
- The Issuer's Green Bond Framework and the second party opinion are available on the Issuer's website (<https://www.gecina.fr/en/investors/financing/debts>).
- (ii) Estimated net amount of proceeds: €220,175,232.88

## 5 FIXED RATE NOTES ONLY – YIELD

Indication of yield: 0.863% per cent. per annum

The yield is calculated at the Issue Date on the basis of the Issue Price. It is not an indication of future yield.

## 6 FLOATING RATE NOTES ONLY- INFORMATION ON FLOATING RATE NOTES

Not Applicable

## 7 NOTES LINKED TO A BENCHMARK ONLY – BENCHMARK

Not Applicable

## 8 OPERATIONAL INFORMATION

ISIN Code: Permanent ISIN Code: FR0013422227  
Temporary ISIN Code: FR0014000C81

Common Code: Permanent Common Code: 200437721  
Temporary Common Code: 225044163

Depositories:

(i) Euroclear France to act as Central Depository Yes

(ii) Common Depository for Euroclear and Clearstream No

Any clearing system(s) other than Euroclear and Clearstream and the relevant identification number(s): Not Applicable

Delivery: Delivery against payment

Names and addresses of initial Paying Agent(s): Société Générale Securities Services  
32, avenue du Champ de Tir  
CS 30812  
44308 Nantes CEDEX 3  
France

Names and addresses of additional Paying Agent(s) (if any): Not Applicable

The aggregate principal amount of Notes issued has been translated into Euro at the rate of [currency] [●] per Euro 1.00, producing a sum of: Not Applicable

## 9 DISTRIBUTION

(a) Method of distribution: Syndicated

(i) If syndicated, names of Joint Lead Managers: Banco Santander, S.A.  
Crédit Agricole Corporate and Investment Bank  
Crédit Industriel et Commercial S.A.  
Intesa Sanpaolo S.p.A.  
Natixis

(ii) Date of Subscription Agreement (if any): 28 October 2020

- (iii) Stabilising Manager(s) (if any): Crédit Agricole Corporate and Investment Bank
- (b) If non-syndicated, name of Dealer: Not Applicable
- (c) U.S. Selling Restrictions: The Issuer is Category 2 for the purposes of Regulation S under the U.S. Securities Act of 1933, as amended.
- TEFRA not applicable